

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant(s) : James G. Squyres  
Serial No. : 09/900,724  
Filed : July 6, 2001  
For : METHOD AND SYSTEM FOR COMPARISON AND  
EVALUATION OF INVESTMENT PORFOLIOS  
Group Art Unit : 3628  
Examiner : Liversedge, Jennifer L.

Mail Stop Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

**AMENDMENT AND RESPONSE**

Sir:

This Amendment and Response is submitted in response to the Office Action mailed on January 13, 2006 in connection with the above-identified application. Filed concurrently herewith is a Petition for Two-Month Extension of Time, extending the time for response up to and including June 13, 2006. Therefore, this Amendment and Response is being timely filed.

**Amendments to the Specification** begin on page 2.

**Amendments to the Claims** begin on page 3.

**Remarks** begin on page 12.